**INTEREST RATES MARKET NOTICE**

**Date: 29 November 2021**

**Subject:** New Financial Instrument Listing

**(****TOYOTA FIN SERVICES (SA) LIMITED – “TFS169”)**

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 30 November 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS169

**Nominal Issued** R438,000,000

**Issue Price** 100%

**Coupon** 4.758% (3 Month JIBAR as at 25 Nov 2021 of 3.858% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 November 2024

**Books Close Date** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on17 February, 19 May, 19 August, 19 November

**Issue Date** 30 November 2021

**Date Convention** Following

**Interest Commencement Date** 30 November 2021

**First Interest Payment Date** 28 February 2022

**ISIN No.** ZAG000181884

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TFS169%20PricingSupplement3011.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TFS169%20PricingSupplement3011.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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